

Who are we?

MyCoinCloud is carried out by Mint SH JSC, providing cloud mining and co-location services from November 2015. We are operating two data centers with a total capacity of 2600 KW/h. The facilities are built with state-of-the-art ventilation and the latest generation of power conditioners to ensure all equipment operates under optimal conditions and power load. With our know-how, innovative technology solutions and exceptional support team, we are a company providing service through Lifetime contracts. We care about every customer from private individuals to large investment funds.

What is this project about?

MyCoinCloud Token is a project offering to buy a share (in a mining business and to receive income every three months as a co-owner of a large-scale project. The easiest way to have rights over the shares is with token based coin "MCC" but after successful payment you can contact support to receive paper share. Our company will accredit your dividends in accordance with the smart contract and your share in the project or with bank transfer with basis of shareholder.

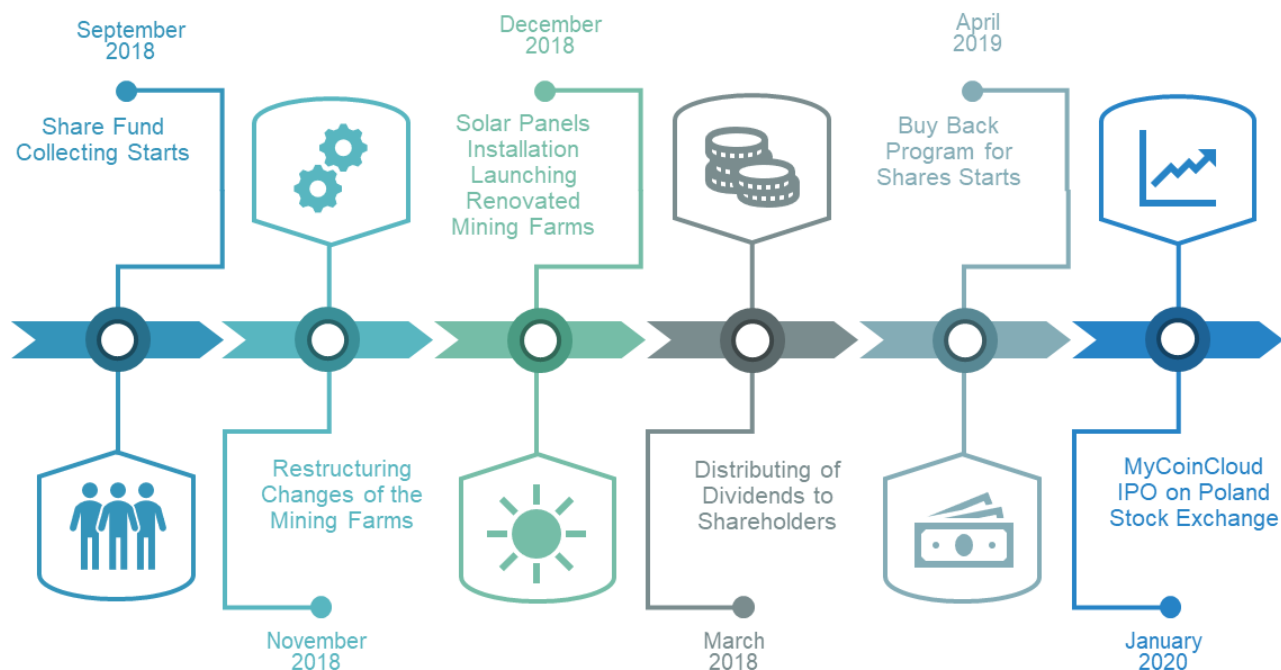
We will drastically change the way of power source to be one of the most efficient and innovative mining datacenters in Europe. The total capacity of the farms will be 2.6 MW, 70% - 85% of which will be solar powered (depending on the season). The investment will redirect for the rebuilding of the farms and the installation of solar panels which will immediately cut to 0.04\$ of the electricity price for which now we are paying 0.10\$ (per Kw/h Conventional Energy). These 0.06 \$ will be shared between the investors and the clients of mycoincloud.com in equal proportions.

Why do we need shareholders?

Like most of the companies, if we want to become bigger than now, we need investment. MyCoinCloud is focused to provide honest and reliable cloud mining service and co-location service to the clients which trusted us through these years, that's why we decide to give a chance to our clients to diversify their investments.

MyCoinCloud is the only company in the world which is going to ICO for working business for more than 3 years, instead of raising funds for startups. MyCoinCloud reputation is strongly supported by both developer and mining communities. By investing in our project, you become co-owner with not only token-based shares, but you will receive endorsed shares of a real and working company with liquidity of company assets on your investments. And that's not all we are planning to expand the company to IPO on Poland stock exchange by 2020 or if you want to cash out earlier we have the buy-back program which starts on April 1st 2019.

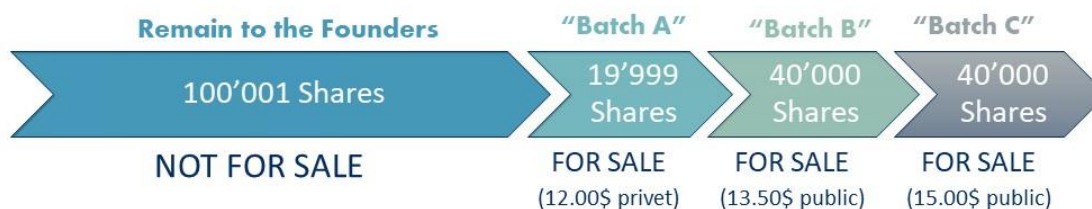
Roadmap Of The Project



General Information

Company shares / Token created:	200'000 of MCC Tokens (100% of the company)
Amount tokens for sale:	99'999 MCC Tokens (100'001 remain for the founders)
Price for 1pcs. MCC token "Batch A"	12.00 USD per 1 MCC Token (19'999pcs.)
Price for 1pcs. MCC token "Batch B"	13.50 USD per 1 MCC Token (40'000pcs.)
Price for 1pcs. MCC token "Batch C"	15.00 USD per 1 MCC Token (40'000pcs.)
Minimum number of tokens:	10 MCC Tokens
The beginning of the offering:	September 2018
Website:	https://www.mycoincloud.com/digital-shares/
Accepted forms of payment:	Bitcoin("BTC"), Bank Transfer
Distribution of Dividends:	3 Months (Crypto or Bank Transfer)
Investment Security:	Company Shares (backed by all company assets valued at 1'000'000 EUR)
Buy Back program for Shares	Starts on 1st April 2019

Shares



*After successful payment, please make sure you have filled out ETH address in your client area. On the provided ETH address you will receive MCC Tokens within 24h after complete order. After receiving your MCC Tokens you can contact our support at any time for information how to receive your GIRO (paper shares)

Company growth through the years !

	2018 Q3	2017 Q4	2017 Q2	2016 Q4
Fixed Assets	256,216	197,382	141,000	11,153
Intangible Assets	43,741	3,918	3,918	-
Long-term Investments	-	-	-	-
Long-term Assets	€ 299,957	€ 201,300	€ 144,918	€ 11,153
Inventories	-	-	-	-
Account Receivable	540,899	25,734	35,000	4,142
Short-term Investments	-	-	-	-
Cash and cash equivalents	148,028	70,224	28,500	84
Current Assets	€ 688,927	€ 95,958	€ 63,500	€ 4,226
TOTAL ASSETS	€ 988,884	€ 297,258	€ 208,418	€ 15,378
Capital Stock	25,000	25,000	25,000	50
Reserves	-	-	-	-
Current Net Profit (Loss)	37,920	32,336	59,342	659
Retained Earnings	32,777	659	659	-
Total Owners' Equity	€ 95,697	€ 57,994	€ 85,000	€ 709
Deferred Tax	-	-	-	-
Long-term Debt	-	11,486	117,000	13,876
Employee Pension Fund	-	-	-	-
Long-term Liabilities	€ -	€ 11,486	€ 117,000	€ 13,876
Account Payable	622,845	223,543	6,418	793
Short-term Debt	-	-	-	-
Income taxes payable	343	4,235	-	-
Wages and Salaries	-	-	-	-
Current Liabilities	€ 623,188	€ 227,778	€ 6,418	€ 793
Total Liabilities	€ 623,188	€ 239,264	€ 123,418	€ 14,669
TOTAL LIABILITIES AND CAPITAL	€ 988,884	€ 297,258	€ 208,418	€ 15,378

Getting ready for next hype , expectation of 2019 :

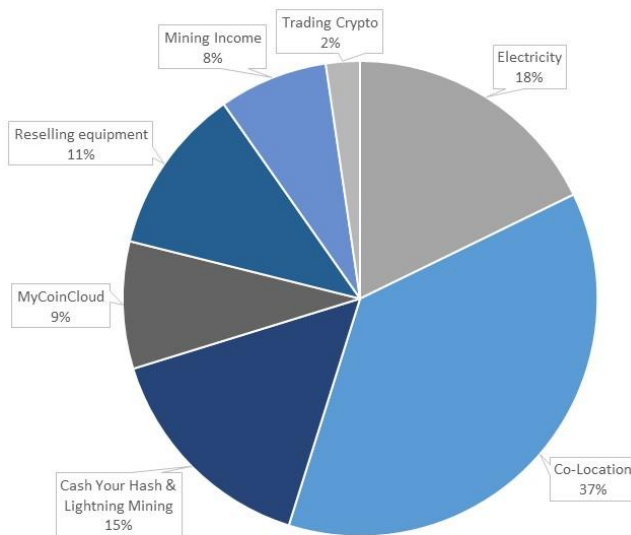
\$ 4'900'000 - 2019 Revenue

\$ 2'427'600 - Net Profit

\$ 12,14 - EPS (Earnings Per Share)

- **Expected Net Profit for 2019 is \$ 2'427'600**

- Electricity (Green Energy) - 18% (\$ 436'968)
- Co-Location services and maintenance – 37% (\$ 898'212)
- Exchange services – 15% (\$ 364'140)
- MyCoinCloud website – 9% (\$ 218'484)
- Reselling equipment – 11% (\$ 267'036)
- Company Mining Income – 8% (\$ 194'208)
- Trading Crypto – 2% (\$ 48'552)



- **Actively manage SG&A Expenses to increase the Net Profit from 23.6% to 24.5%**
- **Mint SH is a Joint Stock Company incorporated in 2016 in Sofia, Bulgaria**
- **We operate under the European Union legal framework**
- **We plan to expand our business in Romania through partnership. The goal is to capitalize our brand and know-how**
- **We operate two datacenters for mining cryptocurrency with a total capacity of 2600 KW/h**
- **Introduce our Cash Your Hash and Lightning Mining products to worldwide use**
- **We have competitive advantages and strong team**
- **We procure equipment directly from manufacturers**
- **We have achieved growth of 46 times over the past 18 months**
- **We have adopted international accounting practices and have full transparency for investors and tax authorities**
- **Established business with diversified revenue**
- Cloud mining service
- Co-location self and fully managed services
- Servers hosting to fully utilize electricity capacity
- Electricity (Green Energy)
- Exchange services
- Reselling equipment
- Company Mining Income
- Trading Crypto